



# GOAL PLANNER

One month, six month, and one year

## Goal Setting for Success

This planner is built to help you operate with focus and strategic intent. Outline clear objectives, define measurable milestones, and execute with discipline over the next year. When you approach your goals with structure and accountability, progress becomes predictable.

### 1 Month Focus

**Key Objectives:** What are the most critical things to accomplish this month? Limit yourself to 3 focused objectives.

- Objective 1:
- Objective 2:
- Objective 3:

**Action Items:** List the specific tasks required to achieve each objective.

- Objective 1 Action Items:
- Objective 2 Action Items:
- Objective 3 Action Items

**Tracking & Measurement:** How will you measure your progress and success this month? Define quantifiable metrics.

## 6 Month Vision

**Strategic Goals:** Where do you want to be in six months? Consider your business, career, and personal life.

- Goal 1:
- Goal 2:
- Goal 3:

**Milestones:** What key milestones need to be reached to achieve each goal? Break down the 6-month timeframe into smaller, manageable steps.

- Goal 1 Milestones:
  
  
  
  
  
  
  
  
  
  
- Goal 2 Milestones:
  
  
  
  
  
  
  
  
  
  
- Goal 3 Milestones:

**Resources:** What resources (financial, network, skills) will you need? How will you acquire them?

## 1 Year Plan

**Big Picture:** What is your overarching vision for the next year? Think long-term impact and legacy.

- Vision Statement:

**Annual Goals:** Set 2-3 major goals that align with your vision. These should be ambitious but achievable.

- Goal 1:
- Goal 2:
- Goal 3:

**Key Performance Indicators (KPIs):** How will you measure overall success? Define specific, measurable, achievable, relevant, and time-bound (SMART) KPIs.

## CEO Mindset Prompts

- What are the biggest opportunities I can capitalize on this year?
- What are the potential threats and how can I mitigate them?
- How can I delegate more effectively to free up my time?
- What skills or knowledge do I need to acquire to reach the next level?
- How can I foster a culture of innovation and high performance?

## Review & Reflection

Schedule regular reviews (weekly, monthly, quarterly) to assess your progress, make adjustments, and celebrate your wins. Consistent reflection is crucial for staying on track and maximizing your potential.